PRESS ANNOUNCEMENT FOR IMMEDIATE RELEASE

M2 Development Partners, LLC (M2DP), Announces Preliminary Plans for Lighthouse Point An Approximately 67.51-Acre Mixed-Use & Entertainment Destination Development on the Mississippi River in North St. Louis, MO

M2DP, (www.M2DevelopmentPartners.com) a Nashville, TN-based real estate development and investment firm, which is focused on the development of large mixed-use projects in various markets around the United States, is pleased to announce the pending acquisition and development of Lighthouse Point – a 67.51-acre Opportunity Zone site located at 11000 Riverview Drive in North St. Louis, MO, directly on the banks of the Mississippi River. M2DP is currently in discussions with several prospective destination- and entertainment-type users for the site to include a marina, waterpark, themed hotels, restaurants, limited supporting retail and much more. M2DP's intention is to ensure that what they develop on this incredible site meshes well with the natural beauty of the Mississippi River and provides a long-term economic development driver that also supports the new Saint Louis Zoo WildCare Park, which is approximately 1.5 miles from this site.

Additionally, the International Brotherhood of Electrical Workers (IBEW) has several investment programs it utilizes to provide diversification to members' pension and welfare funds and to promote living wages for working families across the United States. One program is the Electrical Capital (ECAP) program. The ECAP program is jurisdictional specific and focuses on the secondary and tertiary real estate markets throughout the United States. The program provides financing for to-be-developed or significantly rehabilitated real estate developments that utilize IBEW members and National Electrical Contractors Association (NECA) signatory contractors.

IBEW Local #1, through its labor and management trustees, recently committed to fund an ECAP program in the greater St. Louis area. M2DP is currently in discussions with ECAP & IBEW Local #1 to be an investor in the Lighthouse Point project.



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